LAW OFFICES OF MARC APPLBAUM
3212 HOMER ST.
SAN DIEGO, CA 92106
619.993.0288
applbaumlaw@gmail.com

February 18, 2020

OTC Markets Group, Inc.
304 Hudson Street, Third Floor
New York, New York 10013

Attorney Letter Regarding Adequate Current Information of Kronos Advanced Technologies, Inc. ("KNOS")

Dear Sir or Madam:

We have acted as special counsel to KNOS, a Nevada corporation (the "Company"), with respect to the provisions of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act"). The Company has requested that we provide this letter to you for posting on the OTC Disclosure and News Service ("OTC News Service").

In our capacity as special counsel to the Company, we have examined such corporate records and other documents of the Company, including its Articles of Incorporation, Bylaws, and certain minutes and actions of the Company's Board of Directors and its stockholders (the "Corporate Documents") and we have made such other investigations of law and facts as we have deemed necessary to enable us to make the confirmations expressed below. We have also examined the documents listed below (the "Information"):

- KNOS' Quarterly Report for the Period Ending September 30, 2019 as posted with the OTC News Service on February 18, 2020.

- KNOS' Annual Report for the Period Ending June 30, 2018 as posted with the OTC News Service on February 18, 2020.

- KNOS' Quarterly Report for the Period Ending December 31, 2019 as posted with the OTC News Service on February 18, 2020

As to matters of fact, we have relied upon the Corporate Documents, the. Information, and such other information provided by the officers and directors of the Company and the Company's transfer agent as we deemed relevant. The undersigned counsel has also personally met with the Company's Chief Executive Officer Marc Kloner. In such meetings and telephone conversations the Information, the Corporate

Documents, and other information as provided by the Company were discussed. We have no reason to believe that such information, documents, and records from all sources as provided to us are not accurate, authentic and reliable.

The confirmations and statements expressed are limited solely to the federal law of the United States and the law of the State of Nevada.

Based upon the foregoing and subject to our stated assumptions, qualifications and limitations, we confirm that:

The Company's financial statements have been prepared by Michael Handelman. The Company's financial statements have not been audited. Mr. Handelman has the background in financial and accounting matters as described below:

Mr. Handelman received a Bachelor of Science in Accounting from the City University of New York in 1981 and was a licensed Certified Public Accountant for multiple private firms. In 2015, he founded the M Handelman Group, an accounting and business advisory services firm, headquartered in Westlake Village, Ca. Mr. Handelman has previously served as the Chief Financial Officer of Lion Biotechnologies a public company engaged in the research, development and commercialization of autologous cellular immunotherapies optimizing personalized, tumor-directed Tumor Infiltrating Lymphocytes (TIL) from February 2011 until June, 2015. Prior to that position Mr. Handelman served as Chief Financial Officer and as a financial management consultant of Oxis International, Inc., a public company engaged in the research, development and commercialization of nutraceutical products, from August 2009 until October 2011. From November 2004 to July 2009, Mr. Handelman served as Chief Financial Officer and Chief Operating Officer of TechnoConcepts, Inc., formerly a public company engaged in designing, developing, manufacturing and marketing wireless communications semiconductors, or microchips. Prior thereto, Mr. Handelman served from October 2002 to October 2004 as Chief Financial Officer of Interglobal Waste Management, Inc., a manufacturing company, and from July 1996 to July 1999 as Vice President and Chief Financial Officer of Janex International, Inc., a children's toy manufacturer. From 1993 until 1996 he was the Chief Financial Officer of the Los Angeles Kings of the National Hockey League.

The Company's transfer agent is West Coast Stock Transfer Inc, whose address is 721 N. Vulcan Ave. Ste. 205, Encinitas, CA 92024. We have confirmed that the transfer agent is registered as a transfer agent with the Securities and Exchange Commission (the "SEC"). The number of outstanding shares as set forth in both the Annual Report for 2019 and the Quarterly Report for Period Ending September 30, 2019 was confirmed by review of a certified stockholder list as provided by the transfer agent.

The Information (a) constitutes "adequate current public information" concerning the Company's common stock as quoted on the OTC Link (the "Securities"), and "is

available" within the meaning of Rule 144(c)(2) of the Securities Act, (b) includes all the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities pursuant to Rule 15c2-11 of the Securities Exchange Act of 1934, as amended, (c) complies as to form with the OTC Markets Group's OTC Risk Disclosure Guidelines for Providing Adequate Current Information, available at www.otcmarkets.com (d) has been posted through the OTC News Service.

To the best of our knowledge, after inquiry of management and the directors of the Company, we confirm that neither our firm, nor the Company, nor any 5% or more holder of the Securities is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The confirmations and statements made in the letter are subject to the following assumptions, exceptions and qualifications:

(a) We have assumed that (i) all information in all documents reviewed by us is true and correct, (ii) all signatures on all documents reviewed by us are genuine, (iii) all documents submitted to us as originals are true and complete, (iv) all documents submitted to us as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by us had the legal capacity to do so.

(b) Except as specifically set forth herein, we have made no independent investigation as to the accuracy or completeness of any factual matters contained in the records, documents and certificates that we have reviewed in connection with the foregoing opinion.

(c) We make no statement or confirmation with respect to the financial statements and schedules and other financial and accounting information and data other than the confirmations expressly set forth above, and no opinion, statement, or confirmation on any other matter may be inferred or implied from this letter.

(d) We make no statement or confirmation as to any matter other than the confirmations expressly set forth above, and no opinion, statement, or confirmation on any other matter may be inferred or implied from this letter.

(e) The confirmations expressed herein are given as of the date of this letter, and

we disclaim any obligation to advise you of any change in any matter set forth herein.

The Company states that it is not a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

The undersigned counsel has not received or agreed to receive in the future shares of the issuer's stock in payment for services.

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The undersigned counsel is not currently nor in the last five years been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission, (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

On May 31, 2019 the undersigned was suspended from practicing law in the State of California for noncompliance of a family support obligation. This was rectified on June 20, 2019. Other than that, the undersigned counsel is not currently nor in the past five years been suspended or barred from practicing in any state or jurisdiction. Counsel has not been charged criminally within the past five years. Currently counsel and Kettner Law, APC is involved in civil litigation as defendants in case number 37-2018-00037247-CU-CO-CTL. The defendants represented the Plaintiffs in litigation against a financial institution. The litigation did not result in an outcome satisfactory to the Plaintiffs and the Plaintiff's brought suit. There is a Motion for Summary Judgment brought by the defendants scheduled for March 13, 2020.

The undersigned counsel: (a) is a resident of the United States; (b) is licensed to practice and in good standing in California; (c) is permitted to practice before the SEC; and (d) has not been prohibited from practice before the SEC.

No person or entity other than the OTC Markets Group is entitled to rely upon this letter for any purpose. OTC Markets Group is granted permission and rights to publish this letter via the OTC News Service for viewing by the public and applicable regulators.

Very truly yours,

Marc Applbaum